Survey Analysis Workshop

Block 3: Analysing two variables (and sometimes three)

Section 3.2: Three (or more) variables

Sub-section 3.2.1 Elaboration

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[New tutorial 30 April 2019: **Draft only**]

3.2.1.5 Earnings differences 2009: Download and check file

(Replication, using 2009 data, of elaboration exercise 3.2.1.1 Earnings differences – Elaboration)

Data source: <u>British Social Attitudes Survey, 2009</u>¹ (UKDS SN 6695)

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Introduction

This set of tutorials will use data from the 2009 British Social Attitudes Survey to explore the following research questions.

- 1: Is there a difference between men and women in their earnings (from paid work)?
- 2: What other variables might account for differences in earnings?
- 3: What effect do these other variables have by themselves?
- 4: What happens to differences between men and women in their earnings when controlling for these other variables?

Tutorial <u>3.2.4.1 Income differences - Elaboration</u> used the 1989 British Social Attitudes Survey (BSAS) to analyse differences between men and women in their earnings of from paid work. This tutorial replicates that exercise on data from the 2009 survey.

I have retained the original variable names, but other dictionary attributes such as missing values, variable and value labels, measurement levels and formats have been added if they are absent or edited if they are confusing, incomplete or incorrect.

For many variables missing values are displayed as **None**. For other variables (**lo thru -1**) is specified. However (-1, -2) is specified for many variables which have other negative values in the range -3 to -6, which also need to be treated as missing. Yet other variables have positive values such as **7** or **97** "Refused", **8** "Can't choose", **9** "Not answered" or **98** "Don't know" which also need to be treated as missing, but are not. For statistical analysis these values need to be treated as missing.

¹ National Centre for Social Research. (2011). *British Social Attitudes Survey, 2009*. [data collection]. UK Data Service. SN: 6695, http://doi.org/10.5255/UKDA-SN-6695-1

For example [EJbHrsX] " Respondent: Is job full or part-time? :Q1007

-4 = "Self-employed" -3 = "Not currently employed" -1 = "Never had a job" 98 = "Don't know" 99 = "Refusal"

Model

This exercise will download the data for BSAS 2009, extract a dependent variable [REarn] (gross earnings from paid work) an independent variable [Rsex] (sex) and a selection of work-related and demographic test variables to analyse the following elaboration² model:

 $X \rightarrow Y \cdot T$ (the effect of X on Y controlling for T) where:

Y = Dependent variable X = Independent variable T = Test variable(s)

Y (Dependent) X (Independent) T_n (Test or control) T₁ Gross earnings Sex Working full time or part time from paid work Employee or self employed T_2 Тз Economic sector T₄ Socio-economic grade of work T_5 Level of education Qualifications T₆ Age **T**7 T₈ Geographical region

Previous research questions:

1: Is there a difference between the earnings (from paid work) of men and women?

See sessions: 2.3.1.6.2: Specimen answer for tasks 3 and 4

3.1.4.1 Income differences work-through

2: What other variables might account for differences in earnings?

See sessions: 3.1.4.2 Income differences - Build working file

3.1.4.3 Income differences for test variables

3.1.4.4 Income differences - Choose test variables and cutting points

3: What effect do they have by themselves?

See session: 3.1.4.5 Income differences for derived test variables

Further research question:

What happens to differences in earnings between men and women when controlling for these other variables?

² (See <u>Elaboration</u> (extract from Jim Ring's <u>Statistical Notes</u> specially written for this course)

Variables to be extracted

Dependent variable [REarn] "Respondent's gross earnings from paid work" [if working]

Variable [REarn] "Grouped gross earnings" has valid values ranging from 1 to 20 denoting grouped earnings per calendar month. Value -1 "Item not applicable" is declared as missing: values 97 "Refused information", 98 "Don't know" and 99 "Refused" are not declared as missing.

There is also a derived variable **[REarnQ]** "Quartile groups pf R's gross earnings" which groups earnings into four categories. This helps to keep contingency tables small and manageable. Values **7** " Refused information" and **8** " Don't know" are **not declared as missing**.

Independent variable [Rsex] "Sex of respondent"

[Rsex] "SEX OF respondent? :Q356" [sic] is coded 1 "Male" 2 "Female" and has no missing values. Users may prefer to rename it as [sex] or [gender] according to their preferences.

Weighting Some analyses may also require the weighting factor [Wtfactor]

Y (Dependent)	X (Independent)	Tn (Test or control)		
Gross earnings from paid work	Sex	 T1 Working full time or part time T2 Employee or self employed T3 Economic sector T4 Socio-economic grade of work T5 Level of education T6 Qualifications T7 Age T8 Geographical region 		

Test variables: (Work-related)

If the respondent is working, several work-related variables are available:

There is no single variable for working part-time (Under 30 hours a week) and working full-time (30 or more hours a week). There are two separate derived variables, one for employees and another for the self-employed:

[EjbHrCal] "Hours R works per week, including overtime [employee]. **[SJbHrCal]** "Hours R works per week, including overtime [self-employed].

These variables are mutually exclusive, so will have to be combined into a single variable.

Demographics

Age

[Rage] "Respondent's age last birthday"

There are two existing groupings for age, but it may be preferable to create completely new groups

[Ragecat] Age of respondent (grouped into 7 categories" | RageCat2 | Age of respondent (grouped into 6 categories

Education

Geographical

[GOR2] "Region within UK" [country] "Country within UK".

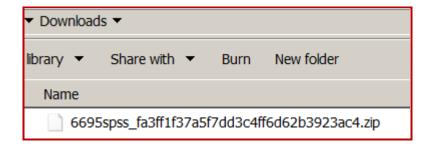
Downloading the data file from the UK Data Service (UKDS)

If you wish to perform the exercises yourself, you need to be a **registered user** with UKDS, be **logged in** and have **Depositor Authorisation** to download and use the data³. However, even without the actual data and without access to SPSS, you should be able to understand and follow this exercise.

The documentation and data for the 2009 survey are on BSAS 2009 at UKDS.

The files arrive in your **Downloads** folder in a *.zip folder:

6695spss_fa3ff1f37a5f7dd3c4ff6d62b3923ac4.zip

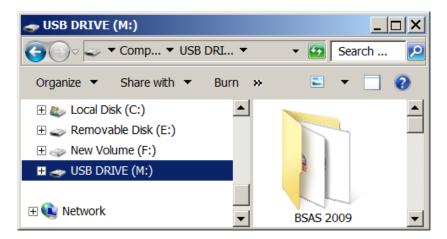


Either 1) Create a new folder **BSAS 2009** on Desktop:



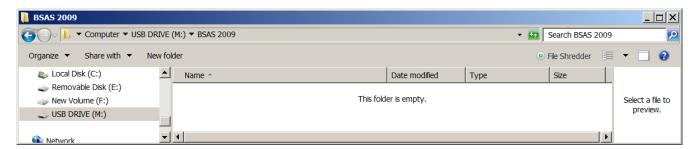
³ For downloading and access see: Downloading British Social Attitudes Survey (BSAS) data from the UK Data Service

- or [preferable for users needing to move between machines]
 - 2) Create a new folder BSAS 2009 on a USB stick (here drive M:)

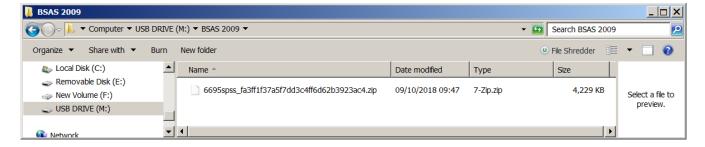


USB DRIVE (M:) is used in this and the following sessions.

Open folder BSAS 2009:

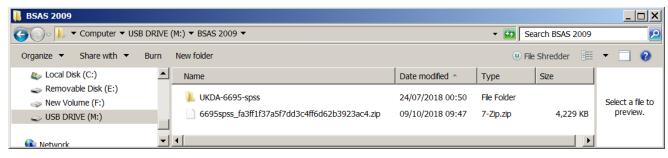


Copy the zip file from your **Download** folder to BSAS 2009

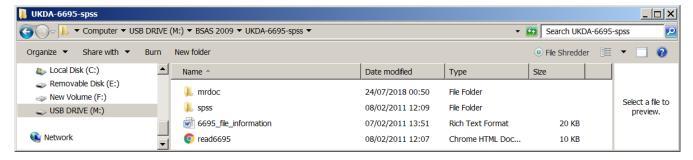


Right click the zip folder >> **left click 7-zip** >> **left click Extract here**:

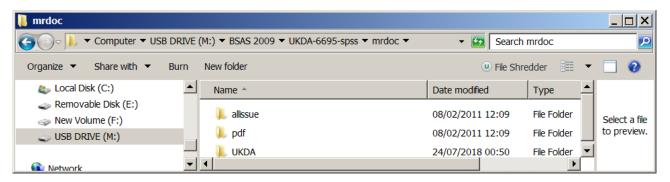




Double click UKDA-6695-spss



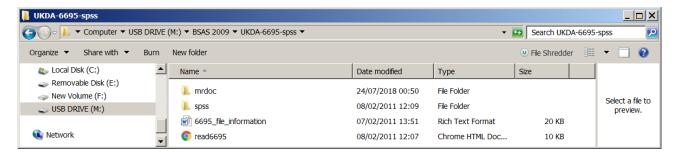
To see the documentation:



Double click | pdf



We don't need to see these at this point, so go back to ____ BSAS 2009



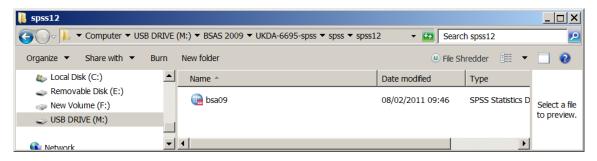
To open the SPSS saved file:

Double click spss

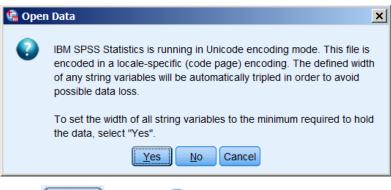


[NB: The | spss12 icon indicates that the file was created using SPSS release 12]

Double click | spss12

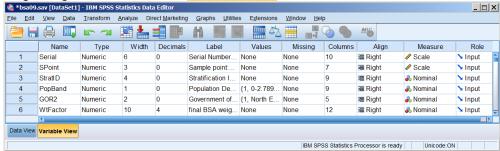


[If you are using SPSS 20 or later, this notification will appear]



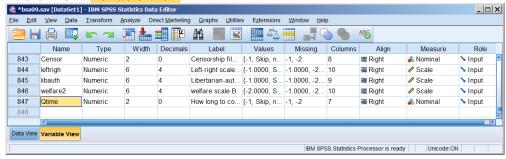
Click Yes to open bsa09





Scroll down to the end of the file (the slider at the right-hand edge is quicker):

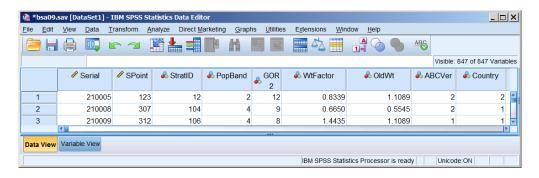
End of file in Variable View



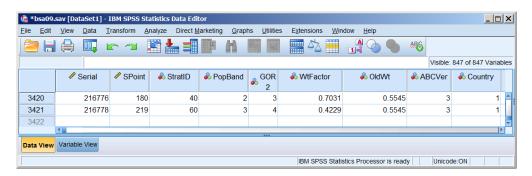
The last non-empty row is 847: the file contains 847 variables.

Variables [Serial] [SPoint] and the ages of respondent and other household members are declared as Scale, as are the derived variables [leftrigh] [libauth] and [welfare2]: all other variables are specified as Nominal. These and other anomalies will be dealt with later.

Click on Data View



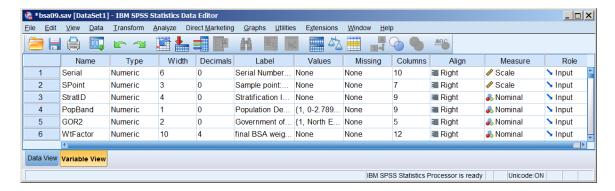
Scroll down to the end of the file (the slider at the right-hand edge is quicker):



The last non-empty row is 3421: the file contains **3421 cases**.

Checking contents of the downloaded file

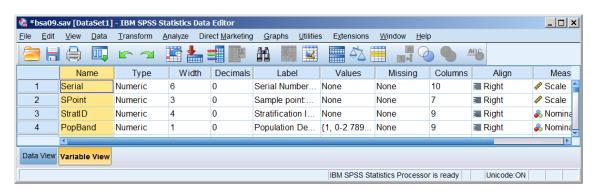
Go back to Variable View



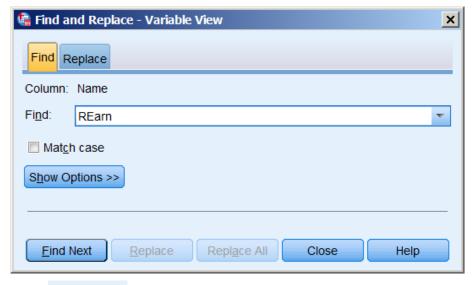
Dependent variables

[REarn] "R's own gross or total earnings, before income tax+national insurance?:Q1376" [REarnQ] "respondent earnings quartiles (dv):Q1377"

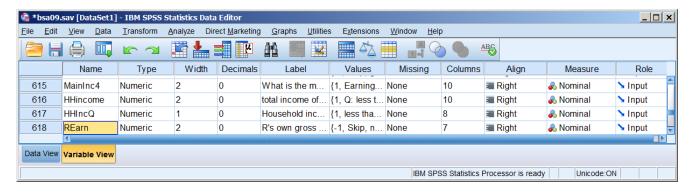
To find variable [REarn] click the column header for Name to highlight the whole column:



Press Ctrl+F and write "REarn" in the Find: box Find: REarn

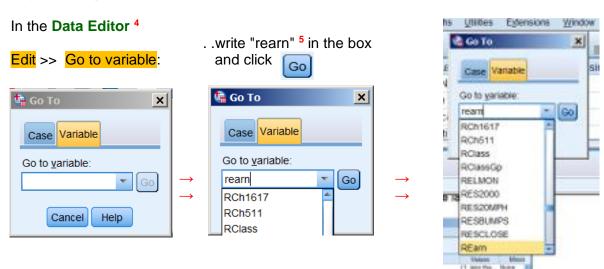


Click Find Next

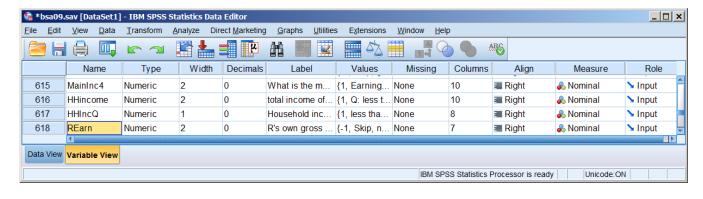


Variable [REarn] is on row 618 of the Data Editor

A quicker way to find [REarn] is:



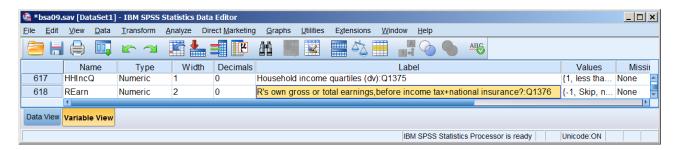
In the **Data Editor REarn** is highlighted on row 618:



⁴ To the author that's another new one!

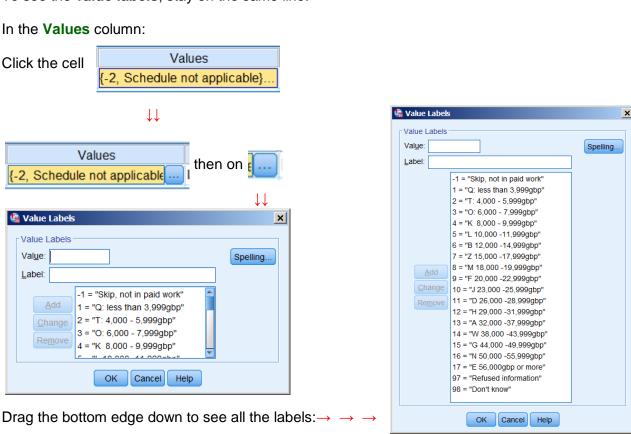
⁵ Variable names in SPSS are case insensitive. The author's preference is to use lower case.

To see the full variable label, drag the right edge of the Label column to the right.



[It reads, "R's own gross or total earnings, before income tax+national insurance?:Q1376"]

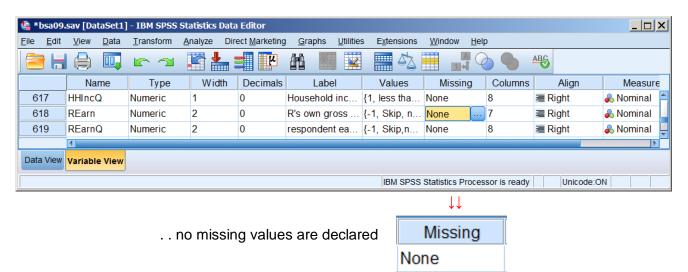
To see the value labels, stay on the same line.



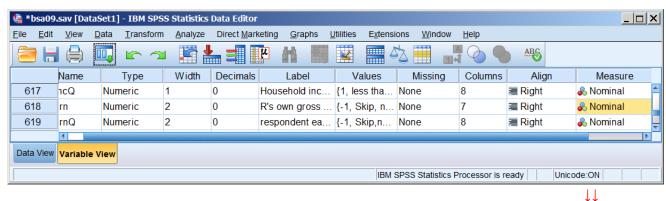
Values 97 "Refused information" and 98 "Don't know" are not declared as missing.

Click OK to return to the Data Editor

In the Missing column:



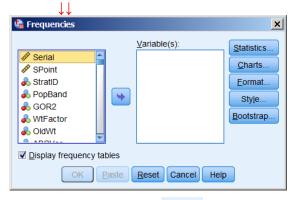
In the **Measure** column:

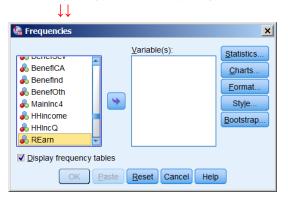


The level of measurement is declared as Nominal, but it should be Ordinal



Checking the frequency count for **[REarn]** using the Graphic User Interface (GUI) will take forever if you try to find it by scrolling ...**but** if you type "rearn" quickly in the left pane ⁶

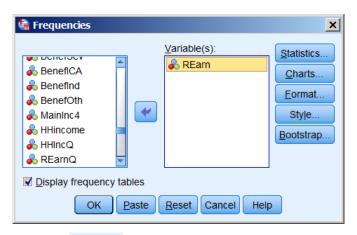




Click on the blue arrow to transfer [REarn] to the Variable(s) box:

12

⁶ That's a new trick, even for the author!



Click on OK to obtain the frequency count.

Frequency counts for dependent variable

Table 1: Frequency count for [REarn] (no values declared as missing)

		Frequency	Percent	Valid Percent	Cumulative Percent
Volid	Okin not in noid work				
Valid	Skip, not in paid work	1558	45.5	45.5	45.5
	Q: less than 3,999gbp	42	1.2	1.2	46.8
	T: 4,000 - 5,999gbp	74	2.2	2.2	48.9
	O: 6,000 - 7,999gbp	70	2.0	2.0	51.0
	K 8,000 - 9,999gbp	76	2.2	2.2	53.2
	L 10,000 -11,999gbp	133	3.9	3.9	57.1
	B 12,000 -14,999gbp	160	4.7	4.7	61.8
	Z 15,000 -17,999gbp	163	4.8	4.8	66.5
	M 18,000 -19,999gbp	91	2.7	2.7	69.2
	F 20,000 -22,999gbp	117	3.4	3.4	72.6
	J 23,000 -25,999gbp	135	3.9	3.9	76.6
	D 26,000 -28,999gbp	130	3.8	3.8	80.4
	H 29,000 -31,999gbp	85	2.5	2.5	82.8
	A 32,000 -37,999gbp	116	3.4	3.4	86.2
	W 38,000 -43,999gbp	89	2.6	2.6	88.8
	G 44,000 -49,999gbp	60	1.8	1.8	90.6
	N 50,000 -55,999gbp	33	1.0	1.0	91.6
	E 56,000gbp or more	115	3.4	3.4	94.9
	Refused information	143	4.2	4.2	99.1
	Don't know	27	0.8	0.8	99.9
	99	4	0.1	0.1	100.0
	Total	3421	100.0	100.0	

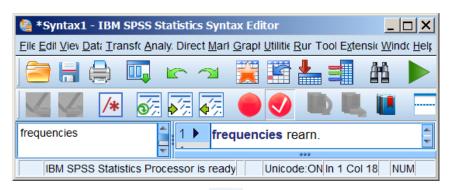
[**NB**: For statistical analysis, categories "Skip, not in paid work", "Refused information", "Don't know" and "99" clearly need to be treated as missing, but are not declared as missing values.

Consequently, the figures could be misleading for **Valid Percent** and are inaccurate for **Cumulative Percent**.]

Clicking on Paste inserts the following syntax into the current Syntax Editor

DATASET ACTIVATE DataSet1.
FREQUENCIES VARIABLES=REarn
/ORDER=ANALYSIS.

However, to get Table 1 above, it's both **quicker** and **easier** to write " **frequencies** rearn." in the **Syntax Editor**:



. . and press the green arrow

When missing values for [REarn] are specified as (-1, 97 thru 99) the figures for Valid Percent are accurate.

missing values REarn (-1, 97 thru 99). frequencies rearn.

Table 2: Frequency count for [REarn] (missing values declared)

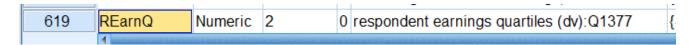
R's own gross or total earnings, before income tax+national insurance?:Q1376

					Cumulative
		Frequency	Percent	Valid Percent	Percent
Valid	Q: less than 3,999gbp	42	1.2	2.5	2.5
	T: 4,000 - 5,999gbp	74	2.2	4.4	6.9
	O: 6,000 - 7,999gbp	70	2.0	4.1	11.0
	K 8,000 - 9,999gbp	76	2.2	4.5	15.5
	L 10,000 -11,999gbp	133	3.9	7.9	23.4
	B 12,000 -14,999gbp	160	4.7	9.5	32.9
	Z 15,000 -17,999gbp	163	4.8	9.7	42.5
	M 18,000 -19,999gbp	91	2.7	5.4	47.9
	F 20,000 -22,999gbp	117	3.4	6.9	54.8
	J 23,000 -25,999gbp	135	3.9	8.0	62.8
	D 26,000 -28,999gbp	130	3.8	7.7	70.5
	H 29,000 -31,999gbp	85	2.5	5.0	75.5
	A 32,000 -37,999gbp	116	3.4	6.9	82.4
	W 38,000 -43,999gbp	89	2.6	5.3	87.7
	G 44,000 -49,999gbp	60	1.8	3.6	91.2
	N 50,000 -55,999gbp	33	1.0	2.0	93.2
	E 56,000gbp or more	115	3.4	6.8	100.0
	Total	1689	49.4	100.0	
Missing	Skip, not in paid work	1558	45.5		
	Refused information	143	4.2		
	Don't know	27	8.0		
	99	4	0.1		
	Total	1732	50.6		
Total		3421	100.0		

This is one of the few times that **Cumulative Percent** is useful: it helps to locate cutting points for percentiles.

Contingency tables with 17 income groups would be unwieldy: the approximate quartile cutting points indicated in **violet** above can be used to create four earnings groups of approximately equal size.

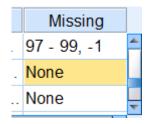
The file contains a derived variable [REarnQ] which actually does this:



The values of [REarnQ] range from -1 to 8



No missing values are declared



frequencies rearnq.

Table 3: Frequency count for [REarnQ] (no missing values declared)

REarnQ					
					Cumulative
		Frequency	Percent	Valid Percent	Percent
Valid	Skip,not in paid work	1558	45.5	45.5	45.5
	less than 11999	395	11.5	11.5	57.1
	12000- 19999	414	12.1	12.1	69.2
	20000- 31999	467	13.7	13.7	82.8
	32000 or more	413	12.1	12.1	94.9
	Refused information	147	4.3	4.3	99.2
	Don't know	27	0.8	8.0	100.0
	Total	3421	100.0	100.0	

[NB: For statistical analysis, categories "Skip, not in paid work", "Refused information", "Don't know" clearly need to be treated as missing, but are not declared as missing values. Consequently, the figures could be misleading for **Valid Percent** and are inaccurate for **Cumulative Percent**.] When values -1, 7 and 8 are declared as missing:

missing values rearnq (-1, 7, 8). frequencies rearnq.

Table 4: Frequency count for [REarnQ] (missing values declared)

REarnQ

11201115					
		Frequency	Percent	Valid Percent	Cumulative Percent
Valid	less than 11999	395	11.5	23.4	23.4
	12000- 19999	414	12.1	24.5	47.9
	20000- 31999	467	13.7	27.6	75.5
	32000 or more	413	12.1	24.5	100.0
	Total	1689	49.4	100.0	
Missing	Skip,not in paid work	1558	45.5		
	Refused information	147	4.3		
	Don't know	27	0.8		
	Total	1732	50.6		
Total		3421	100.0		

A rule of thumb for percentages is that base **n** should not be less than 40 because, with base 40, moving a single case from one category (-2.5%) to another (+2.5%) makes a net difference of five percentage points.

Elaboration compares percentages of categories in the dependent variable falling within categories of the independent and test variables. The above table has around 400 cases in each non-missing category, but as we progress through zero- order, 1st - order, 2nd - order tables, controlling for test variables, the base for percentages (n=100%) will get progressively smaller.

This grouping is much easier to use for elaboration because there are approximately equal numbers in each category. In the elaboration exercises to follow it is therefore preferable to use **[REarnQ]** as the dependent variable.







Click No

(Changes will be made in later sessions, but on a copy, not the original)

End of session: 3.2.1.5 Earnings differences 2009: Download and check file

Forward to: 3.2.1.6 Earnings differences 2009: Extracting and saving selected variables

Back to: Block 3 : Analysing two variables (and sometimes three)